

NOTICE OF PUBLIC HEARING

The Community Development Authority of the City of Cudahy, Wisconsin (the “Authority”), will hold a public hearing at 6:30 p.m. on April 6, 2016, at City Hall, 5050 South Lake Drive, Cudahy, Wisconsin, regarding the proposed issuance of Community Development Authority of the City of Cudahy, Wisconsin Lease Revenue Refunding Bonds, Series 2016C, in an amount not to exceed \$3,395,000 (the “Bonds”), pursuant to Sections 66.1333 and 66.1335 of the Wisconsin Statutes. Pursuant to an Amended and Restated Lease and Contribution Agreement (the “Lease”) to be entered into by and between the Authority and the City of Cudahy, Wisconsin, rental payments due under the Lease will be sufficient to pay the principal of and interest on the Bonds. The Bonds will be issued for the purposes of (i) refunding the Authority’s \$6,415,000 Community Development Authority of the City of Cudahy, Wisconsin Redevelopment Lease Revenue Refunding Bonds, Series 2006, (ii) funding a debt service reserve fund and (iii) paying related financing fees.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds.

Community Development Authority
of the City of Cudahy, Wisconsin

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